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### First Myanmar Investment Public Co., Ltd.

First Myanmar Investment Public Co., Ltd. (FMI) was one of the earliest public companies formed following the adoption of the market economy and the promulgation of the investment laws in 1990. FMI was the first company to list on the Yangon Stock Exchange (YSX Code 00001) in March, 2016.

#### • CORE BUSINESSES



#### Yoma Bank

As 'the Responsible Bank' for over 25 years, Yoma Bank has been the fastest developing private bank in Myanmar. By strategically investing into our people, technology and governance, Yoma Bank has developed a trusted reputation within the community, which has been an essential part of establishing local and international partnerships to progressively move forward. Yoma Bank prides itself in being at the forefront when it comes to areas that have been highlighted as most important in Myanmar: small loans to SMEs and customer focused digital banking. Yoma Bank's Strategic investors include IFC, GIC and Norfund.



#### Pun Hlaing Hospitals

A joint venture between FMI and OUE Lippo Helathcare ("OUELH") Singapore, Pun Hlaing Hospitals (PHH) flagship hospital at Pun Hlaing Estate is the first and currently the only Joint Commission International ("JCI"), accredited hospital in Myanmar.

Our joint venture partner, OUELH, is a provider of high-quality and sustainable healthcare solutions by acquiring, developing, managing, and operating healthcare facilities throughout Asia. Through this partnership PHH offers primary and secondary care through a virtual and physical healthcare ecosystem that extends to corporate partners and Myanmar's general public.

PHH currently owns and operates three hospitals and three clinics across Myanmar.



#### Yoma Land

Yoma Land is the umbrella brand covering the real estate projects of the Group. FMI has an interest in Yoma Land development and its transforming Yangon's cityscape across three large-scale property developments: (i) StarCity (ii) Yoma Central and (iii) The Peninsula Yangon – a mixed-use development.

StarCity is a medium density Township development project located in Thanlyin, which is strategically located between downtown Yangon and Thilawa Special Economic Zone.

City Loft is being developed on prime land within StarCity and makes modern housing affordable to a larger proportion of the population by offering an accessible price point and mortgage repayment terms of up to 25 years.

Yoma Central & The Peninsula Yangon is situated on a 10-acre downtown site at the heart of the central business district in Yangon, and has been approved by Myanmar Investment Commission for an estimated total development value of US\$700 million.

Partners include Mitsubishi Corporation, Mitsubishi Estate, IFC, ADB and The Hongkong and Shanghai Hotels Limited.



#### Memories Group

Memories Group operates an "Integrated Tourism Platform" in Myanmar. The company was listed on the Catalist of the SGX-ST on 5 January 2018. It sets its sights on being Myanmar's leading tourism company in providing an unparalleled customer experience, backed by best-in-class operational excellence in all sectors that it operates in.

Memories Group's Integrated Tourism Platform comprises three business segments: Hotels, Experiences, and Services. Operating a combination of these three business segments, Memories Group offers seamless, one-of-a-kind experiences aimed at creating lasting memories.

#### • STRATEGIC INVESTMENTS

#### FMIdecaux

#### FMIdecaux Limited

Joint venture between FMI and JCDecaux combines JCDecaux's expertise as the world's top outdoor advertising company and FMI's decades of experience in the local Myanmar market. FMIdecaux was awarded a contract from the Yangon City Development Committee ("YCDC") to install 500 bus shelters equipped with digital City Information Panels ("CIPs") in Yangon City and to control the exclusive advertising rights on these shelters for 20 years.



#### Myanmar Agri-Tech Limited

FMI maintains a 30% interest in MAGT, which owns the planting rights to the Maw Tin Estate and Sein Taung Estate near Patheingyi, Ayeyarwady Region. Currently, MAGT is participating in a coffee project at Maw Tin with a commercial trial plantation area of 300 acres, growing and cultivating lowland Robusta coffee trees that were planted 6 years ago. Up to 3,000 acres of land was surveyed for its feasibility to scale up the commercial coffee plantation based on the results achieved from the current trial plantation.

#### • COMPANY SNAPSHOT (31 MAY 2021)

YSX Code	00001
Stock Price (MMK)	9,100
Outstanding Shares	33,109,694
Market Cap (mil MMK)	301,298

#### • INCOME STATEMENT

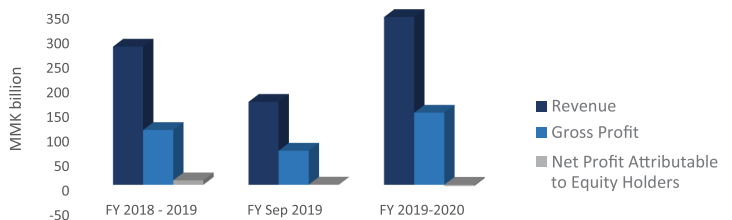
MMK billion	Sep-20	Sep-19	Mar-19
Revenue	340	168	280
Gross Profit	146	69	111
Profit Before Tax	18	13	21
Net Profit to Equity Holders	(2.4)	0.3	9

#### • BALANCE SHEET

MMK billion	Sep-20	Sep-19	Mar-19
Current Assets	3,059	2,533	2,105
Non-Current Assets	553	572	709
Current Liabilities	3,101	2,720	2,440
Non-Current Liabilities	5	61	63
Total Equity	506	324	311

\*all figures rounded to nearest whole number

#### • FINANCIAL PERFORMANCE



\*\*FY Sep 2019 is six months ended from 1<sup>st</sup> April 2019 to 30<sup>th</sup> September 2019

#### • MAIN INVESTORS

Equity Holders	: U Theim Wai @ Mr Serge Pun	56.05% (Effective interest)
	: 001 Offshore Shares Limited	13.44%
Convertibles	: Ayala Corporation	20%

AWARDS & ACCOLADES: One of Myanmar's top 3 most transparent company on Pwint Thit Sa Report (2016, 2018, 2019) | One of the highest tax paying companies in Myanmar | Only Joint Commission International-Accredited ("JCIA") Hospital in Myanmar | EDGE ASSESS Economic Dividend for Gender Equality certified (FMI and PHH) | "Best Resort Hotel Development" for Awei Metta Hotel at the Myanmar National Real Estate Awards

#### OUR INTERNATIONAL PARTNERS

