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**First Myanmar Investment Public Co., Ltd.**

First Myanmar Investment Public Co., Ltd. (FMI) was one of the earliest public companies formed following the adoption of the market economy and the promulgation of the investment laws in 1990. FMI was the first company to list on the Yangon Stock Exchange (YSX Code 00001) in March, 2016.

**CORE BUSINESSES**



**Yoma Bank**

Yoma Bank Limited ("Yoma Bank") is one of Myanmar's largest private banks. Yoma Bank prides itself in being at the forefront when it comes to areas that have been highlighted as most important in Myanmar: small loans to SMEs and customer focused digital banking.



**Pun Hlaing Siloam Hospitals**

A joint venture between FMI and QUELH from Singapore, Pun Hlaing Siloam Hospital's ("PHSH") flagship hospital at Pun Hlaing Estate is the first and currently the only JCI accredited hospital in Myanmar. There are hospitals and clinics in Yangon, Mandalay and Taunggyi.



**Yoma Land**

Yoma Land is the umbrella brand covering the real estate projects of the Group. FMI has an interest in Yoma Land development including City Loft, Yoma Central and The Peninsula and StarCity.

City Loft is being developed on prime land within StarCity and makes modern housing affordable to a larger proportion of the population by offering an accessible price point and mortgage repayment terms of up to 25 years.

Yoma Central & The Peninsula Yangon is situated on a 10-acre downtown site at the heart of the central business district in Yangon, and has been approved by Myanmar Investment Commission for an estimated total development value of US\$700 million.

StarCity is a medium density Township development project located in Thanlyin, which is strategically located between downtown Yangon and Thilawa Special Economic Zone.



**Memories Group Limited**

Memories Group is the tourism arm of FMI that operates an "Integrated Tourism Platform" which synergistically connects all its businesses to provide a seamless, one-of-a-kind experience aimed at creating lasting memories in Myanmar.

**STRATEGIC INVESTMENTS**

**FMIdecaux**

**FMIdecaux Limited**

Joint venture between FMI and JCDecaux, FMIdecaux won an exclusive 20-year contract with Yangon City Development Committee for design fabrication, installation, maintenance, and operation of 500 bus stops and 500 City Information Panels in Yangon.



**Myanmar Agri-Tech Limited**

FMI maintains a 30% interest in Myanmar Agri-Tech Limited ("MAGT") which owns the planting rights to the Maw Tin Estate and Sein Taung Estate near Patheingyi. Currently, there is a coffee project at Maw Tin with a commercial trial plantation area of 300 acres of lowland Robusta coffee trees.

**AWARDS & ACCOLADES**

One of Myanmar's top 3 most transparent company on Pwint Thit Sa Report (2016, 2018, 2019)

One of the highest tax paying companies in Myanmar

Only Joint Commission International-Accredited ("JCIA") Hospital in Myanmar, PHSH

EDGE ASSESS Economic Dividend for Gender Equality certified (FMI and PHSH)

**OUR INTERNATIONAL PARTNERS**



**COMPANY SNAPSHOT (19 MAY 2020)**

YSX Code	00001
Stock Price (MMK)	11,000
Outstanding Shares	27,112,747
Market Cap (mil MMK)	298,240

**INCOME STATEMENT**

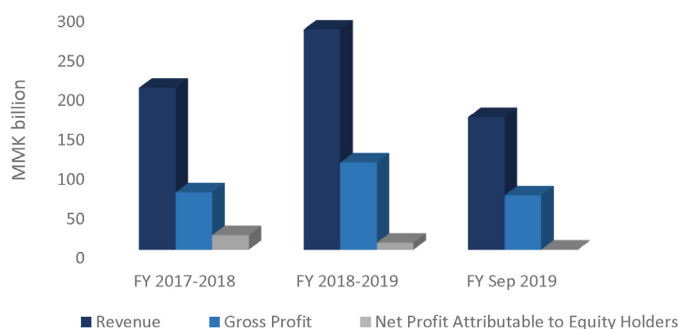
MMK billion	September-19	March-19	March-18
Revenue	168	279	205
Gross Profit	69	111	72
Profit Before Tax	12	21	28
Net Profit to Equity Holders	0.3	9	19

**BALANCE SHEET**

MMK billion	September-19	March-19	March-18
Current Assets	2,338	2,105	1,735
Non-Current Assets	788	708	558
Current Liabilities	2741	2,439	1,953
Non-Current Liabilities	61	63	32
Total Equity	324	311	308

\*all figures rounded to nearest whole number

**FINANCIAL PERFORMANCE**



FY Sep 2019 is six months ended from 1<sup>st</sup> April 2019 to 30<sup>th</sup> September 2019